



Advancing High-Quality Gold & Silver Projects in Nevada

Star Gold Corp., is a U.S.-focused precious metals development company advancing high-quality gold and silver assets in Nevada's Walker Lane Belt. Anchored by the Longstreet Project our flagship open pit, heap-leach operation.

- **PROVEN GEOLOGY:** Located in the Walker Lane Belt with geology comparable to nearby gold & silver mines. Additional targets for future growth on our large land package. The company has a 2026 drill program planned to expand resources.
- **ESTIMATED INITIAL CAPITAL:** ~\$40 Million⁽¹⁾ total CapEx required to start production.
- **DE-RISKED PERMITTING:** All major environmental, species, and archaeological studies are complete with no known impeding issues. Private water rights have been secured.
- **"NEAR-TERM" PRODUCTION:** Plan of Operations submitted.
- **ESTIMATED STRONG CASH FLOW:** Potential to generate up to \$92 million⁽¹⁾ in annual cash flow at current metal prices.
- **EXPERIENCED TEAM:** Led by proven mine developer Lindsay Gorrill (CEO) with strategic guidance from Tom Power (Director), CEO of Sunshine Minting Inc.

Mining in a Proven World-Class Jurisdiction

Longstreet is Star Gold's flagship open-pit, heap-leach gold and silver project located in the Walker Lane Belt, utilizing a straight-forward "blast, crush, leach" process and an estimated low strip ratio of less than 1:1.

SK1300 technical report dated 12/08/2025, estimates a total resource of 213,082 ounces AuEq, comprising of 132,414 oz AU + 4.84 million oz Ag.

Significant Gold & Silver Resource Upside Potential: At current metal prices, a lower cut-off grade is expected to reclassify material from waste to leach, supporting higher recoverable ounces, improved production profiles, and incremental cash flow. Current resources discovered on less than 1% of Star Gold's land package



Capital

1. Final Permitting

- ~\$4 Million to finalize all necessary permits, and additional drilling and approvals

2. Mine Construction & Production Start-Up

- ~\$40 Million⁽¹⁾ for all site development, construction to start production. Plan to be secured by debt financing.

Contact

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CEO & Chairman



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⁽¹⁾Annual Cash Flow Projections

Gold Price	Silver Price	Annual Net Cash Flow	4 1/2 Year Total
\$3,000/oz	\$30/oz	~\$57 Million	~\$236.1 Million
\$4,000/oz	\$40/oz	~\$85 Million	~\$363.2 Million
\$4,500/oz	\$50/oz	~\$101 Million	~\$429.1 Million
\$5,000/oz	\$60/oz	~\$115 Million	~\$494.8 Million