

Star Gold is a gold exploration/development company with 125 unpatented claims and located within the prolific Walker Lane belt. The Company is currently focused on developing its flagship project, Longstreet Gold Project. The Longstreet Gold Project is a large land package of 4 miles square.

SYMBOL: SRGZ
MARKET: OTC Markets
PRICE: \$0.05
52-WEEK RANGE: \$0.02 - \$0.30
SHARES OUTSTANDING: 77.4M (42M Fully Diluted)
MARKET CAPITALIZATION: \$3.9M

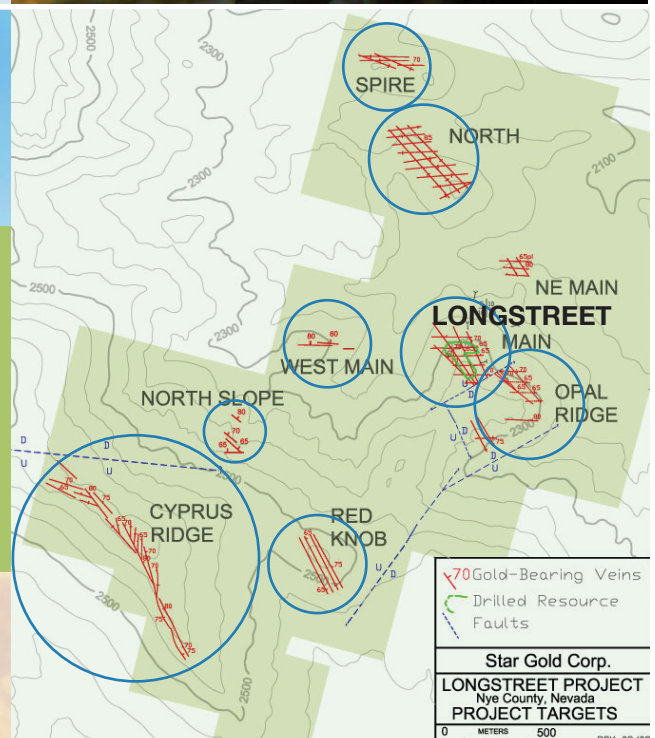
STAR GOLD OPPORTUNITY

- Nevada stable mining jurisdiction.
- At surface, leachable ore with low strip ratio of 0.7:1
- Pit Design and Costs outlined in Scoping Study 2014 undertaken to 43-101 standards
- Total Capital Costs \$25m for 80,000 oz.*
- Cash Costs \$750 oz.
- Substantial expansion potential – all drilling has only been done at Main target
- Management aligned with investors (insiders own 40%)
- Redesign of project places leach pad close to Longstreet hill and drastically reduces CAPEX and decreases OPEX.



LONGSTREET

8 targets only
 1 partially drilled



CONTACT

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MANAGEMENT AND BOARD OF DIRECTORS

Lindsay Gorrill
 Chairman

David Segelov
 President

Kelly Stopher
 Chief Financial Officer

Ron Nilson
 Director

Tom Power
 Director

Paul Coombs
 Director

OUR NEAR-TERM FOCUS: LONGSTREET GOLD PROJECT

Awaiting permit to commence hydrology work

Mine Plan

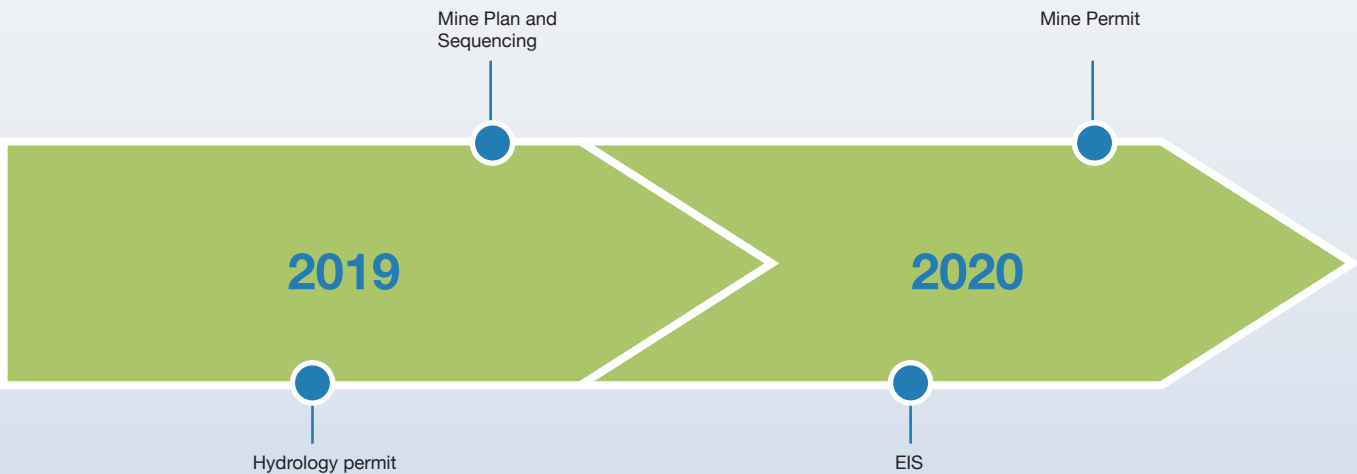
Apply for EIS end 2019



Oxidized mineralization allows for a different type of economics on a mine. Nevada oxide mines typically offers low CAPEX which can be sized to the deposit and low OPEX.

VALUE DRIVERS

**Estimated



*United States investors are advised that, while such terms are recognized and required by Canadian securities laws, the SEC does not recognize them. Under United States standards, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. Mineral resources that are not mineral reserves do not have demonstrated economic viability. United States investors are cautioned not to assume that all or any part of measured or indicated resources will ever be converted into reserves. Inferred resources are in addition to measured and indicated resources. Further, inferred resources have a great amount of uncertainty as to their existence and as to whether they can be mined legally or economically. It cannot be assumed that all or any part of the inferred resources will ever be upgraded to a higher category. Therefore, United States investors are also cautioned not to assume that all or any part of the inferred resources exist, or that they can be mined legally or economically.